PRESS RELEASE

SPIE postpones its Initial Public Offering

Cergy, October 9th, 2014

SPIE announces the postponement of its proposed initial public offering on the regulated market of Euronext Paris.

The subscription period, which opened on September 29th, has closed and the final pricing of the offering was to be decided today by SPIE’s Board of Directors. Given the particularly volatile market conditions, SPIE’s Board of Directors has decided to postpone its initial public offering.

With the support of its teams and its shareholders, SPIE will pursue its development and growth strategy as the independent European leader in multi-technical services.

About SPIE

As the independent European leader in multi-technical services in the areas of electrical, mechanical and HVAC engineering, energy and communication systems, SPIE Group supports its customers to design, build, operate and maintain facilities that are energy-efficient and environmentally friendly. SPIE’s 37,000 employees work from nearly 500 locations in 34 countries and in 2013 SPIE, on a pro forma basis including 2013 acquisitions, posted consolidated production of €5.1 billion over its four strategic segments “Smart city” (35%), “e-efficient buildings” (24%), “Energies” (23%) and “Industry services” (18%) and generated EBITA of €315 million.

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