Press Release

SPIE registers its document de base with the French Autorité des marchés financiers (the “AMF”)

Cergy, July 9, 2014 – SPIE, the independent European leader in the multi-technical services in the areas of electrical, mechanical and HVAC engineering services and communication systems and specialized energy services\(^1\), announces today the registration of its document de base with the AMF under number I.14-044 on July 8, 2014.

The registration of the document de base is the first step towards SPIE’s initial public offering (“IPO”) of its shares on the regulated market of Euronext Paris. The completion of the offering is subject to market conditions and to the AMF’s visa on the prospectus for the transaction.

SPIE’s document de base is available on the websites of the company’s (www.spie.com) and of the AMF (www.amf-france.org) and is available free of charge upon request from SPIE, 10, avenue de l'Entreprise, 95863 Cergy Pontoise Cedex. The company draws the public’s attention to Chapter 4 "Risk Factors" of the document de base registered with the AMF.

Gauthier Louette, Chairman of SPIE, stated: « We are very pleased to announce today this first step in our IPO process. This project will enable SPIE Group to reinforce its position as the independent European leader in the multi-technical services and to pursue its development strategy in Europe. »

About SPIE

As the independent European leader in multi-technical services in the areas of electrical, mechanical and HVAC engineering, energy and communication systems, SPIE Group supports its customers to design, build, operate and maintain facilities that are energy-efficient and environmentally friendly

SPIE’s 37,000 employees work from nearly 500 locations in 34 countries and in 2013 SPIE, on a pro forma basis including 2013 acquisitions, posted consolidated production of €5.1 billion over its four strategic segments “Smart city” (35%), “e-efficient buildings” (24%), “Energies” (23%) and “Industry services” (18%) and generated EBITA of €315 million.

\(^1\) Company’s estimates based on its 2013 pro-forma production and the revenue published by its main competitors for the financial year ended on December 31, 2013.
Disclaimer:

This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to the public in connection with any offer.

No communication and no information in respect of this transaction or of SPIE may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction (other than France) where such steps would be required. The issue, the subscription for or the purchase of SPIE’s shares may be subject to specific legal or regulatory restrictions in certain jurisdictions. SPIE assumes no responsibility for any violation of any such restrictions by any person.

This announcement is not a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003, as amended, in particular by Directive 2010/73/UE in the extent such Directive has been transposed in the relevant member State of the European Economic Area (together, the “Prospectus Directive”).

In France, an offer of securities to the public may only be made pursuant to a prospectus which has received an AMF visa. With respect to the member States of the European Economic Area which have implemented the Prospectus Directive (each, a “relevant member State”), other than France, no action has been undertaken or will be undertaken to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State.

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