

**NOTICE OF REDEMPTION  
TO HOLDERS OF  
SPIE  
(the “Issuer”)  
€600,000,000 3.125 per cent. Bonds due 2024 (the “Bonds”)  
ISIN: FR0013245263  
Common Code: 158484625**

**Redemption Date: 10 February 2023**

**Paris, 10 January 2023** - Notice is hereby given pursuant to conditions 7.4.2 (*Make Whole Redemption by the Issuer*) and 12 (*Notices*) of the terms and conditions of the Bonds contained in the prospectus relating to the issue of the Bonds which received visa n°17-101 of the French *Autorité des marchés financiers* on 20 March 2017 (the “**Prospectus**”), that the Issuer has elected to redeem 100% of the principal amount of the outstanding Bonds. Terms used but not defined herein shall have the meanings ascribed to them in the Prospectus. The above mentioned redemption is subject to the settlement and delivery of the new convertible bond issue announced by the Issuer on the date hereof, which is expected to occur on 17 January 2023.

The terms and conditions of the redemption are as follows:

1. The Optional Redemption Amount for the Bonds will be calculated by the Calculation Agent in accordance with the provisions of Condition 7.4.2 of the Prospectus and will be subject of a further notice to be published by the Issuer on 6 February 2023.
2. The redemption date for the Bonds will be 10 February 2023 (the “**Redemption Date**”).